

## **Economic & Investment Forum\***

September 14-16, 2022 | Caesars Palace Las Vegas, Roman I

*\*All sessions/meals in Roman I, except the Welcome Reception which is in Messina\**

### **Wednesday, September 14**

**3:15-3:45 p.m.** - Attendee Check In

**3:45-5:00 p.m.** - Bank Performance: Pull Ahead of Your Peers  
*Todd Taylor & Omar Hinojosa, Taylor Advisors*

**5:00-6:30 p.m.** - Welcome Reception, Messina

### **Thursday, September 15**

**7:00-8:00 a.m.** - Breakfast

**8:00-9:30 a.m.** - Energy, Climate Change and Agriculture, Part I  
*Tim Ohlde, Country Banker Systems*

**9:45-11:00 a.m.** - Balance Sheet Optimization  
*Todd Taylor & Omar Hinojosa, Taylor Advisors*

**11:15 a.m.-12:15 p.m.** - Economic Update  
*Dimitri Delis, Piper Sandler*

**12:15-1:15 p.m.** - Lunch

**1:15-2:30 p.m.** - M&A Trends and Tradeoffs  
*Paul O'Connor, Janney Montgomery Scott*

**2:45- 4:15 p.m.** - Investment & Market Conversations with Your Board  
*Chris Nelson, Nelson Enterprises LLC*

### **Friday, September 16**

**7:00-8:00 a.m.** - Breakfast

**8:00-9:00 a.m.** - Leverage ALCO to Drive Portfolio Performance  
*Jason Mork, Piper Sandler*

**9:15-10:15 a.m.** - Regulatory Perspectives  
*Chasity Dshaak, FDIC*

**10:30 a.m.-12:00 p.m.** - Energy, Climate Change and Agriculture, Part II  
*Tim Ohlde, Country Banker Systems*

**12:00-1:00 p.m.** - Lunch

**1:00-2:00 p.m.** - Community Bank Sentiment Index & Other Insightful Economic Metrics (tentative)  
*Tom Siems, CSBS*

*Adjourn*